

FACT

SHEET

Values as of December 31, 2025

KEY FACTS

FUND MANAGER	Fund box SGOIC
ISIN	SF I: PTFXOLIM0003; PTFXOMIM0002 SF II: PTFXONIM0001; PTFXOOIM0000
INCEPTION DATE	20/11/2025
MATURITY DATE	20/11/2033
CUSTODIAN BANK	BNI Bank, S.A.
AUDITOR	Alves da Cunha, A. Dias & Associados
SUBSCRIPTION FEE	1.125%
MANAGEMENT FEE	1.5%
UNIT CLASSES	SF I: Class A1; Class B1 SF II: Class A2; Class B2
PRICE	SF I: Class A1: 25,000 €; Class B1: 25,000 € SF II: Class A2: 25,000 €; Class B2: 25,000 €
MIN. INVESTMENT	SF I: Class A1: 100,000 €; Class B1: 100,000 € SF II: Class A2: 100,000 €; Class B2: 100,000 €
SUBSCRIBED CAPITAL	Capital subscription up to 27/10/2027

Sub Fund I HELIOS

Target Capital: 30 000 000 €

Sub Fund II THEIA

Target Capital: 30 000 000 €

FUND HIGHLIGHTS

- The New Frontiers Energy Fund II is a closed-end venture capital vehicle eligible for the Golden Visa program, structured into two complementary sub-funds — “Helios” and “Theia” — and focused on high-growth opportunities in the renewable energy sector as well as select alternative assets. The Fund seeks to generate sustainable medium to long-term value by capturing the momentum of the global energy transition and building on a proven record of asset value creation.
- The renewable energy sector is a key strength of the Fund due to its focus on:
 - Targeted Markets: Exposure to high-growth Portugal/OECD markets supported by strong transition policies;
 - De-Risked Pipeline: Scalable solar PV projects with solid value-creation potential and prioritized grid access;
 - Regulatory Stability: Operations in transparent, predictable frameworks that strengthen security and returns;
 - Innovation Access: Early entry into innovation ecosystems and emerging clean-energy technologies;
 - Clear Exits: Attractive RTB-stage exit opportunities in mature international markets.

INVESTMENT PORTFOLIO

Sub Fund I HELIOS

Dedicated exclusively to high-growth opportunities in start-ups, SMEs, and search funds within the renewable energy sector across Portugal and OECD countries. The fund seeks to capture the momentum of the global energy transition and deliver strong, sustainable returns.

Sub Fund II THEIA

Designed for diversification and balanced performance, Theia invests up to 60% in the renewable energy space and up to 40% in other alternative investment funds. This blended strategy combines sector expertise with prudent liquidity management, offering investors broad exposure and consistent medium to long-term growth potential.

CONTACTS



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