

FACT SHEET

Values as of December 31, 2025

KEY FACTS

FUND MANAGER	Fund box SGOIC
ISIN	SF I: PTFXOLIM0003; PTFXOMIM0002 SF II: PTFXONIM0001; PTFXOOIM0000
INCEPTION DATE	20/11/2025
MATURITY DATE	20/11/2033
CUSTODIAN BANK	BNI Bank, S.A.
AUDITOR	Alves da Cunha, A. Dias & Associados
SUBSCRIPTION FEE	1.125%
MANAGEMENT FEE	1.5%
UNIT CLASSES	SF I: Class A1; Class B1 SF II: Class A2; Class B2
PRICE	SF I: Class A1: 25,000 €; Class B1: 25,000 € SF II: Class A2: 25,000 €; Class B2: 25,000 €
MIN. INVESTMENT	SF I: Class A1: 100,000 €; Class B1: 100,000 € SF II: Class A2: 100,000 €; Class B2: 100,000 €
SUBSCRIBED CAPITAL	Capital subscription up to 27/10/2027

Sub Fund I HELIOS

Target Capital: 30 000 000 €

Sub Fund II THEIA

Target Capital: 30 000 000 €

FUND HIGHLIGHTS

- The New Frontiers Energy Fund II is a closed-end venture capital vehicle eligible for the Golden Visa program, structured into two complementary sub-funds — “Helios” and “Theia” — and focused on high-growth opportunities in the renewable energy sector as well as select alternative assets. The Fund seeks to generate sustainable medium to long-term value by capturing the momentum of the global energy transition and building on a proven record of asset value creation.
- The renewable energy sector is a key strength of the Fund due to its focus on:
 - Targeted Markets: Exposure to high-growth Portugal/OECD markets supported by strong transition policies;
 - De-Risked Pipeline: Scalable solar PV projects with solid value-creation potential and prioritized grid access;
 - Regulatory Stability: Operations in transparent, predictable frameworks that strengthen security and returns;
 - Innovation Access: Early entry into innovation ecosystems and emerging clean-energy technologies;
 - Clear Exits: Attractive RTB-stage exit opportunities in mature international markets.

INVESTMENT PORTFOLIO

Sub Fund I HELIOS

Dedicated exclusively to high-growth opportunities in start-ups, SMEs, and search funds within the renewable energy sector across Portugal and OECD countries. The fund seeks to capture the momentum of the global energy transition and deliver strong, sustainable returns.

Sub Fund II THEIA

Designed for diversification and balanced performance, Theia invests up to 60% in the renewable energy space and up to 40% in other alternative investment funds. This blended strategy combines sector expertise with prudent liquidity management, offering investors broad exposure and consistent medium to long-term growth potential.

CONTACTS



Investor Relations

T +351 21 310 36 20

investors@fundbox.pt

Yuliya Tovstolyak

Investor Relations Manager

Issued and approved by FundBox SGOIC “FundBox” is a registered trade mark of FundBox Holdings SA and a trading name for a Comissão de Mercado de Valores Mobiliários (CMVM) regulated entities, FundBox SGOIC. The Fund is registered with CMVM under #2358. This document is provided to give an indication of the investment and does not constitute an offer or invitation to sell or buy any securities in any fund managed by us nor a solicitation to purchase securities in any company or investment product. It does not form part of any contract for the sale or purchase of any investment. The information contained in this document is for guidance only and does not constitute financial advice. The Fund price is calculated on a net asset value basis, which is the total value of all assets in the portfolio including any income and expense accruals. Please note that all FundBox funds carry some degree of risks which may have an adverse effect on the future value of your investment. Any offering is made only pursuant to the relevant offering document, and the relevant subscription/application forms, all of which must be read in their entirety. No offer to purchase units will be made or accepted prior to receipt by the offeree of these documents, and the completion of all appropriate documentation. Use or rely on this information at your own risk. Independent professional advice should always be sought before making an investment decision as not all investments are suitable for all investors.