



FundBox SGOIC

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# I. INTRODUCTION





# INTRODUCTION

*“Investing in the Future of Immersive Media & Creative Technology”*

**TAGILDE CAPITAL** is a premier Portuguese venture capital firm focused on entertainment technology and immersive media.

Based in **Portugal**, we are committed to high-growth investments in next-generation storytelling platforms, spatial computing, and creative production infrastructure.

With our flagship investments in **MUVI Group** and **Dreambook**, and a deep partnership with **Viridian Labs**, we are shaping the future of digital content and interactive experiences.

**€20m**

Initial  
target  
raise



## II. ABOUT THE INVESTMENT







# INVESTMENT OVERVIEW



## IMMERSIVE MEDIA & XR

AI-driven platforms for mixed, augmented, and virtual reality storytelling.  
Example: Dreambook, Spatia



## EDTECH & XR STORYTELLING

Mixed reality learning content aligned with school curricula.  
Example: ITFO – “In The Footsteps Of”



## SPATIAL MUSIC & LIVE PERFORMANCE

Virtual concerts and immersive music streaming experiences.  
Example: MYXA, VUMI Sound



## VFX & PRODUCTION TECH

Studio infrastructure and post-production with global VFX partners.  
Example: Viridian FX, MUVI Studios



## IP & CONTENT DISTRIBUTION

Cross-platform licensing and publishing for immersive formats.  
Example: Spatia, Dreambook, Apple ecosystem





# INVESTMENT THESIS

## WHY INVEST IN TAGILDE CAPITAL'S ENTERTAINMENT TECHNOLOGY PORTFOLIO?



### HIGH-GROWTH MARKET

The convergence of streaming media, XR (AR/VR/MR), and digital storytelling represents one of the fastest-growing segments in the global economy. These sectors are projected to expand from €447 billion in 2024 to between €965 billion and €1.035 trillion by 2030. This growth is fueled by increasing demand for immersive content, spatial computing technologies, and new formats for interactive entertainment and education.



### STRATEGIC LOCATION

Portugal has become a leading creative and technology hub, offering strong government support, attractive tax incentives, and an expanding production ecosystem. Its geographic position provides efficient access to major markets across Europe, North America, and Latin America, making it an ideal base for globally oriented media and tech initiatives.



### EXCLUSIVE PARTNERSHIPS

Access to proprietary intellectual property, world-class creative talent, and cutting-edge production infrastructure is secured through exclusive partnerships with groups such as MUVI and Viridian Labs. These relationships provide a significant competitive edge, accelerating market entry and enabling long-term differentiation in a rapidly evolving industry.



# PORTFOLIO HIGHLIGHT: MUVI GROUP AND VIRIDIAN LABS

## MUVI: Redefining the Entertainment Ecosystem

MUVI Group represents our cornerstone investment in the future of entertainment production infrastructure. The company is developing a comprehensive ecosystem that integrates physical production facilities with cutting-edge digital tools and platforms.

### ■ Flagship Project: MUVI Cinema City, Algarve

A high-tech media campus with sound stages, water tanks, post-production suites, and a technology incubator designed to attract international productions while developing local capabilities.

### ■ Spatia Platform

Proprietary spatial computing and AI content engine enabling creators to design, distribute, and monetize immersive content across multiple devices and platforms.

### ■ Academy & Studio System

Educational pipelines and real-time production tools for creators, streamers, and media startups, creating sustainable talent development infrastructure.



## Strategic Collaboration with Viridian Labs

### ■ VFX Leadership

Viridian FX, known for projects like *House of the Dragon* and *Heart of Stone*, brings elite-level production and post-production capabilities to Portugal.

### ■ Dreambook Lab

A joint venture between MUVI and Viridian Labs, producing immersive storytelling experiences for global distribution through established partners.

### ■ Global Distribution

Targeting premium partnerships with platforms like Apple, Netflix, and international publishers to maximize revenue and market reach.

## PORTFOLIO HIGHLIGHT: DREAMBOOK

### Dreambook: Mixed Reality Publishing

**CONCEPT:** Next-generation books that blend classic storytelling with interactive, immersive media

**TECHNOLOGY:** AI-generated animation, sound, and spatial effects integrated via the Spatia platform

**LAUNCH TITLE:** *Don Quixote* (Summer 2025 on Apple App Store)

**MARKET POSITION:** Combines education, entertainment, and gaming to appeal to a global Gen Z and Millennial audience





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### III. FINANCIAL OVERVIEW & INVESTMENT OPPORTUNITY



# FINANCIAL OVERVIEW & INVESTMENT OPPORTUNITY

MINIMUM INVESTMENT



€ 500.000

GOLDEN VISA ELIGIBLE



Compliant with Portugal's residency-by-investment program

NON-HABITUAL RESIDENCY



High potential compatibility with recent NHR 2.0 requirements

FUND REGULATION



Overseen by the Portuguese securities regulator (CMVM)



# FINANCIAL OVERVIEW & INVESTMENT OPPORTUNITY

## EXPECTED ROI

- **12–14x projected earnings multiple** over 5 years
- Driven by:
  - Global licensing and distribution deals
  - Platform subscription growth (Spatia)
  - IP asset monetization (Dreambook and cinematic content)
  - Studio rental and production services revenue

## EXIT STRATEGY

- Strategic acquisition by global media/tech groups
- IP licensing and buyouts
- Platform merger or ecosystem expansion
- Dividend payout and partial exits from project revenues

## IV. MARKET OPPORTUNITY





# MARKET OPPORTUNITY

TAGILDE CAPITAL IS PART OF “THE BLACKSWORD FUNDS”,  
A FAMILY OF FUNDS WITH INVESTMENT THESIS ANCHORED IN PORTUGAL’S COMPETITIVE ADVANTAGES

## ENTERTAINMENT & MEDIA SECTOR GROWTH

- **E&M MARKET SIZE:** Forecast to hit **\$3.4 trillion by 2028** with strong growth in streaming, gaming, and immersive media (*PwC*)
- **XR & SPATIAL MEDIA BOOM:** Accelerated by adoption of Apple Vision Pro, Meta Quest, and AI tools for interactive content
- **GAMING MARKET:** Expected to surpass **\$490 billion by 2033**, with narrative-led and immersive formats leading the surge (*Investopedia*)

## PORTUGAL'S COMPETITIVE ADVANTAGE

- **CREATIVE-FRIENDLY ENVIRONMENT:** Low production costs, mild climate, EU creative grants, and a growing talent pool
- **GOVERNMENT SUPPORT:** Film and tech-friendly tax credits, grants, and infrastructure investments
- **STRATEGIC EUROPEAN GATEWAY:** Bridging international media markets through bilingual talent, EU distribution channels, and high-speed digital connectivity

# NEXT STEPS FOR INVESTORS



**SCHEDULE A CONSULTATION TO ALIGN ON GOALS**



**EXPLORE LEGAL STRUCTURE, ELIGIBILITY, AND PORTFOLIO ASSETS**



**SECURE A SHARE IN OUR MEDIA-TECH EXPANSION**



**TRANSPARENT REPORTING ON PERFORMANCE, FINANCIALS, AND GROWTH**



# SUMMARY TERMS

TARGET NET RETURN	12 % per annum
STRUCTURE TYPE	Sub-Fund I of a Portuguese Private Equity Fund Family, “The Blacksword Funds”
NAME	TAGILDE CAPITAL
ASSET CLASS	Private Equity
STRATEGY	Growth Capital
FUND STRUCTURE	CEIC - NON-UCITS
FUND MANAGER	Fund Box SGOIC SA
DEPOSITARY BANK	BISON BANK
INVESTMENT ADVISOR	BDO SROC
CURRENCY	EUR (€)
MINIMUM INVESTMENT AMOUNT	€50,000
MANAGEMENT FEES	2% p.a. + carry of 6% over returns in excess of 5%
INITIAL CHARGES	1,125% of paid-in capital
TARGET RAISE	€20 Million
ISIN	PTNFWGIM0002 (E1) PTNFWGIM0003 (D1) PTNFWGIM0004 (C1) PTNFWGIM0005 (B1) PTNFWGIM0006 (A1)

# CONCLUSION

Tagilde Capital delivers access to the fastest-growing sectors in entertainment and technology through an exclusive European lens. We're not just backing content — we're building the platforms, ecosystems, and studios that will define the next decade of media.

Whether you're motivated by impact, innovation, or returns, our immersive media portfolio offers a compelling opportunity for strategic growth and global reach.

**INVEST IN THE FUTURE OF STORYTELLING.**



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