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FundBox SGOIC

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I. ABOUT US





The company is fully regulated by the CMVM, ensuring high transparency and investor protection standards.



SCALE & PROVEN TRACK RECORD

FundBox currently manages €610 million in assets (as of December 31, 2024), allocated across Real Estate (84%) and Private Equity (16%) funds. Since 2004, it has raised a total of €630 million, executed approximately 750 transactions, and returned €260 million to investors.



INVESTOR ALIGNMENT & INDEPENDENCE

FundBox fosters a co-investment culture that ensures strong alignment of interests between the firm and its clients. Its transparent, conflict-free approach avoids proprietary product pushing, focusing instead on delivering client value and executing efficiently.



GOLDEN VISA EXPERTISE

Since 2021, FundBox has raised around €100 million through 10 funds specifically structured to meet Golden Visa requirements. These funds are fully compliant with the program's rules, with no direct real estate exposure and a focus on investing primarily in Portuguese commercial companies (at least 60% of the portfolio).



THEMATIC & EXCEPTIONAL EXECUTION

Maintains a thematic investment focus, offering specialized vehicles across real estate, private equity, and passion assets such as classic cars, art, and sports. Its execution strengths include a strong reputation, robust structuring, effective risk identification, independent advice, active deal origination, and sustained senior-level involvement.



FundBox SGOIC, S.A. — Portugal's Premier Alternative Investment Partner

“

"two bad funds and you are out"

This philosophy drives our commitment to excellence and careful fund selection, ensuring every investment vehicle meets the highest standards of performance and reliability.

”

Introducing our 13th Venture Capital Fund

Tagilde Capital

Building on two decades of proven investment expertise, FundBox proudly presents its latest venture into the future of technology and innovation.



"Investing in the Future of Immersive Media & Creative Technology"

€20M

Initial Target Raise

Strategic funding to capture emerging opportunities in entertainment technology

13th

Fund in Portfolio

Building on FundBox's proven track record of successful fund management

100%

Portugal-Based

Committed to high-growth investments in Portuguese innovation ecosystem

TAGILDE CAPITAL is a premier Portuguese venture capital firm focused on entertainment technology and immersive media. Based in **Portugal**, we are committed to high-growth investments in next-generation storytelling platforms, spatial computing, and creative production infrastructure.



Immersive Media

Investing in cutting-edge virtual and augmented reality platforms that are reshaping how audiences experience entertainment and storytelling.



Creative Technology

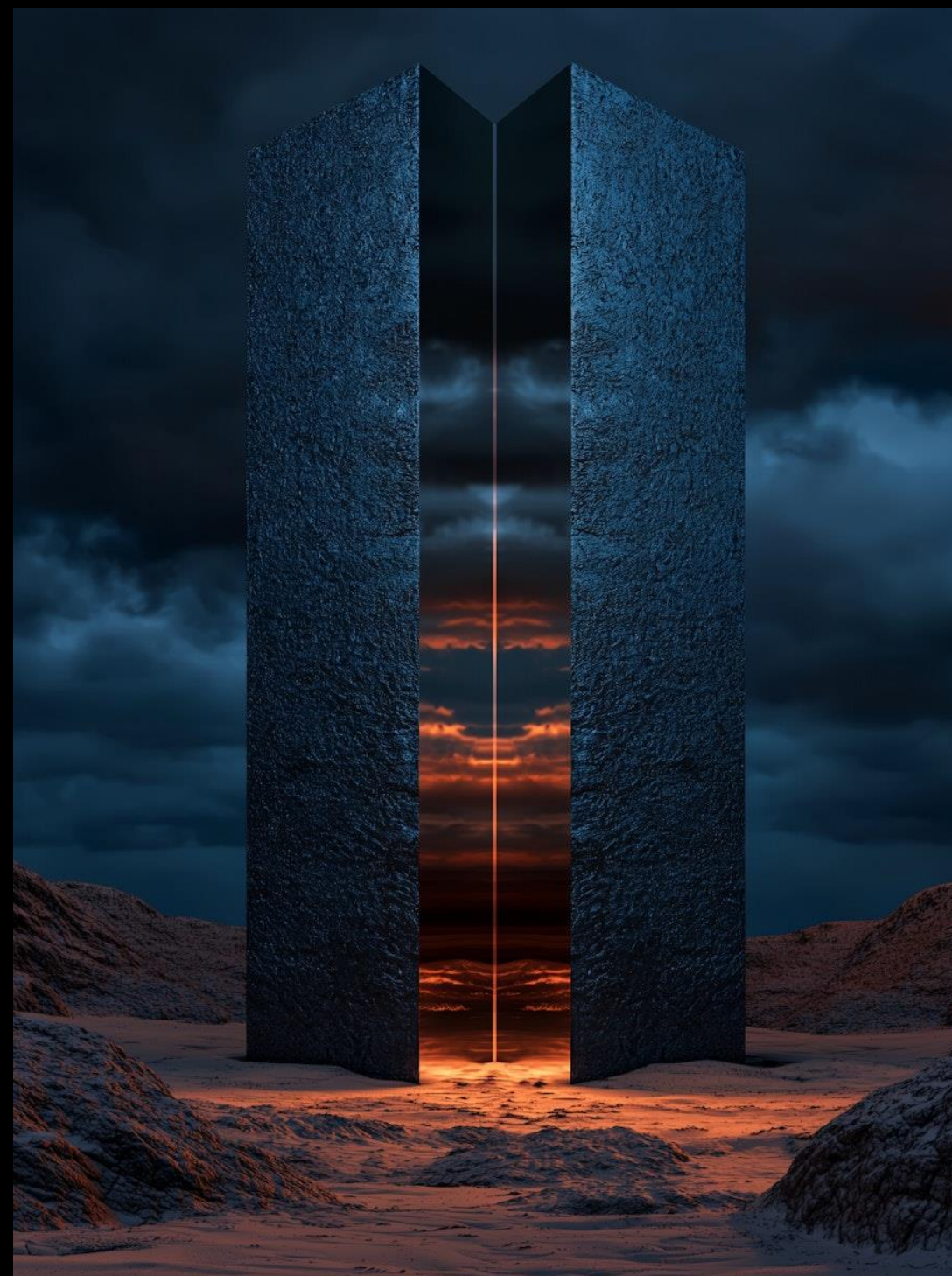
Supporting innovative production tools and platforms that empower creators to build the next generation of digital content and experiences.



Spatial Computing

Backing breakthrough technologies that merge physical and digital worlds, creating new paradigms for interaction and engagement.

II. ABOUT THE INVESTMENT



INVESTMENT OVERVIEW

World-Class Creative & Tech Portfolio



DREAMBOOK

STATUS: EXECUTED

First immersive, mixed-reality storybook series. Launching *Don Quixote* on Apple App Store (Summer 2025). Partnership with Viridian Labs (VFX for *House of the Dragon*) and built on Spatia AI spatial platform. Projected valuations up to €275M with multi-platform strategy.



MYXA

STATUS: UNDER NEGOTIATION

Interactive music remix app built with Eliot Kennedy (Bryan Adams, Spice Girls collaborator). First app for official licensed music stems remixing, backed by world-class producers. Launch planned for 2025 with global music catalogues.



MUVI STUDIOS

STATUS: UNDER NEGOTIATION

Infrastructure & production facilities, including flagship Cinema City Algarve, a cutting-edge production campus. Features sound stages, water tanks, VFX, tech hub, and media academy. R&D collaboration with Portuguese universities and strategic partnership with Viridian FX for Tier-1 Hollywood VFX capacity.

INVESTMENT THESIS

Why Invest in Tagilde Capital's Entertainment Technology Portfolio?



High-Growth Market

Global demand for streaming, XR experiences, and digital storytelling is accelerating rapidly across all demographics and geographic markets.



Strategic Location

Portugal is emerging as a leading creative and tech hub with strong government support and a favorable investment climate.



Creative Impact

Aligns with sustainable innovation, cultural enrichment, and creative industry transformation for meaningful returns.



Regulated & Transparent

Fund structure compliant with EU and Portuguese investment laws ensuring security and transparency for investors.



Exclusive Partnerships

Access to proprietary IP, talent, and production facilities via MUVI and Viridian Labs partnerships.

III. FINANCIAL OVERVIEW & INVESTMENT OPPORTUNITY





Minimum Investment

€500,000

Entry point for sophisticated investors seeking exposure to high-growth entertainment technology sector.



Golden Visa Eligible

Compliant with Portugal's residency-by-investment program

Qualifying investment pathway for EU residency and citizenship opportunities.



Non-Habitual Residency

High potential compatibility with recent NHR 2.0 requirements

Significant tax advantages for qualifying international investors and residents.



Fund Regulation

Overseen by the Portuguese securities regulator (CMVM)

Institutional-grade oversight ensuring transparency and investor protection.

Financial Overview & Investment Opportunity

Expected ROI

12-14x

Projected Earnings Multiple

Over 5-year investment horizon

Driven by:

- Global licensing and distribution deals across multiple entertainment platforms and markets
- Platform subscription growth through Spatia's expanding user base and premium features
- IP asset monetization from Dreambook series and cinematic content library expansion
- Studio rental and production services revenue from MUVI's state-of-the-art facilities

Exit Strategy



Strategic Acquisition

By global media and technology groups seeking innovative content platforms and IP portfolios



IP Licensing & Buyouts

Monetization of valuable intellectual property assets through strategic licensing agreements



Platform Merger

Ecosystem expansion through strategic partnerships and platform consolidation opportunities



Dividend Payout

Partial exits from project revenues providing ongoing returns throughout investment period

IV. MARKET OPPORTUNITY



MARKET OPPORTUNITY

ENTERTAINMENT & MEDIA SECTOR GROWTH

- **E&M MARKET SIZE:** Forecast to hit **\$3.4 trillion by 2028** with strong growth in streaming, gaming, and immersive media (PwC)
- **XR & SPATIAL MEDIA BOOM:** Accelerated by adoption of Apple Vision Pro, Meta Quest, and AI tools for interactive content
- **GAMING MARKET:** Expected to surpass **\$490 billion by 2033**, with narrative-led and immersive formats leading the surge (Investopedia)

PORTUGAL'S COMPETITIVE ADVANTAGE

- **CREATIVE-FRIENDLY ENVIRONMENT:** Low production costs, mild climate, EU creative grants, and a growing talent pool
- **GOVERNMENT SUPPORT:** Film and tech-friendly tax credits, grants, and infrastructure investments
- **STRATEGIC EUROPEAN GATEWAY:** Bridging international media markets through bilingual talent, EU distribution channels, and high-speed digital connectivity

NEXT STEPS FOR INVESTORS



SCHEDULE A CONSULTATION TO ALIGN ON GOALS



EXPLORE LEGAL STRUCTURE, ELIGIBILITY, AND PORTFOLIO ASSETS



SECURE A SHARE IN OUR MEDIA-TECH EXPANSION



TRANSPARENT REPORTING ON PERFORMANCE, FINANCIALS, AND GROWTH

SUMMARY TERMS

| | |
|---------------------------|---|
| TARGET NET RETURN | MOIC 2.5x |
| STRUCTURE TYPE | Sub-Fund I of a Portuguese Private Equity Fund – “Blacksword Funds” |
| NAME | TAGILDE CAPITAL |
| ASSET CLASS | Private Equity |
| STRATEGY | Growth Capital |
| FUND STRUCTURE | CEIC - NON-UCITS |
| FUND MANAGER | Fund Box SCR S.A. |
| DEPOSITARY BANK | BISON BANK |
| INVESTMENT ADVISOR | BDO SROC |
| CURRENCY | EUR (€) |
| MINIMUM INVESTMENT AMOUNT | €50.000 per unit (minimum of 10 units for Golden Visa) |
| MANAGEMENT FEES | 2% p.a. + carry of 6% over returns in excess of 5% |
| INITIAL CHARGES | 1,125% of paid-in capital |
| TARGET RAISE | €20 Million |
| ISIN | PTNFWGIM0002 (E1) PTNFWGIM0003 (D1) PTNFWGIM0004 (C1) PTNFWGIM0005 (B1) PTNFWGIM0006 (A1) |

CONCLUSION

Tagilde Capital delivers access to the fastest-growing sectors in entertainment and technology through an exclusive European lens. We're not just backing content — we're building the platforms, ecosystems, and studios that will define the next decade of media.

Whether you're motivated by impact, innovation, or returns, our immersive media portfolio offers a compelling opportunity for strategic growth and global reach.

INVEST IN THE FUTURE OF STORYTELLING.



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